



**GOLDLION HOLDINGS LIMITED**  
**金利來集團有限公司**

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)  
(Stock Code: 00533)

**Annual General Meeting**  
**Proxy Form**

Proxy Form for the Annual General Meeting (the “Meeting”) of Goldlion Holdings Limited (the “Company”) to be held on Friday, 20th May 2022 at 10:30 a.m. with the combination of a physical meeting at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13–15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong and at a virtual meeting online at the website ([http://meetings.computershare.com/Goldlion\\_2022AGM](http://meetings.computershare.com/Goldlion_2022AGM)).

I/We (Note 2) \_\_\_\_\_  
of (address) (Note 2) \_\_\_\_\_  
being the holder(s) of (Note 3) \_\_\_\_\_ shares of the Company,

HEREBY APPOINT **THE CHAIRMAN OF THE MEETING** (Note 5) or failing him \_\_\_\_\_  
of (address) \_\_\_\_\_

or (email address) (Note 4) \_\_\_\_\_  
as my/our proxy/proxies to attend for me/us and on my/our behalf at the Meeting to be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13–15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong at 10:30 a.m. on Friday, 20th May 2022 (or at any adjournment thereof) and at the Meeting (or at any adjournment thereof) to vote for me/us and on my/our behalf on the under-mentioned resolutions as indicated below:

	ORDINARY RESOLUTIONS	FOR (Note 6)	AGAINST (Note 6)
1.	To receive and adopt the audited accounts and reports of the Directors and of the auditors of the Company for the year ended 31st December 2021.		
2.	To approve a final dividend in respect of the year ended 31st December 2021.		
3.	(a) To re-elect Mr. Tsang Chi Ming, Ricky as an executive Director.		
	(b) To re-elect Dr. Lau Yue Sun as an independent non-executive Director.		
	(c) To authorize the Board of Directors to fix the remuneration of Directors.		
4.	To appoint auditors of the Company and to authorize the Board of Directors to fix their remuneration.		
5.	To grant a general mandate to the Directors to repurchase Shares (ordinary resolution numbered 5 as set out in the Notice of Annual General Meeting).		
6.	To grant a general mandate to the Directors to issue, allot and deal with new Shares (ordinary resolution numbered 6 as set out in the Notice of Annual General Meeting).		
7.	To extend the general mandate to issue, allot and deal with new Shares to include any Shares repurchased by the Company (ordinary resolution numbered 7 as set out in the Notice of Annual General Meeting).		

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2022 Shareholder's signature \_\_\_\_\_ (Note 7)

**Notes:**

- In light of the continuing risks posed by the COVID-19 pandemic, the Company is adopting special arrangements in respect of the Meeting (details set out in the Company's circular dated 13th April 2022). In particular, other than the minimum number of persons required under the Articles of Association to form a quorate meeting, together with a limited number of other attendees to ensure the proper conduct of the Meeting, other Shareholders, proxies or corporate representatives will not be able to attend the Meeting in person. Shareholders may attend, participate and vote at the Meeting by using the website ([http://meetings.computershare.com/Goldlion\\_2022AGM](http://meetings.computershare.com/Goldlion_2022AGM)), details of which are set out in the Company's circular dated 13th April 2022.
- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares to which this proxy relates registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
- You must provide a valid email address of your proxy in the space provided (except when the Chairman of the Meeting is appointed as your proxy). If no email address is provided, your proxy cannot attend and vote online.
- A Shareholder entitled to vote at the Meeting (or at any adjournment thereof) is entitled to appoint one or more proxies to attend and vote instead of the Shareholder. A proxy needs not also be a Shareholder of the Company. However, given the special arrangements adopted by the Company for the Meeting, Shareholders who wish to appoint a proxy to attend and vote at the physical meeting of the Meeting shall appoint the Chairman of the Meeting as their proxy.
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY OF THE RESOLUTIONS, PLEASE TICK IN THE BOX MARKED “FOR” BESIDE THE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY OF THE RESOLUTIONS, PLEASE TICK IN THE BOX MARKED “AGAINST” BESIDE THE RESOLUTION.** Failure to tick either box will entitle your proxy to vote at his discretion.
- This proxy form must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, this proxy form must be either under its common seal or under the hand of an officer or attorney or other person duly authorized.
- In the case of joint registered holders of any shares, the vote of the senior holder who tenders a vote, by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names of the holders stand in the register of members of the Company.
- To be valid, this proxy form together with any power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof must be lodged with the Company's Registrars, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 48 hours before the time for holding the Meeting or adjourned meeting (as the case may be).
- Any alteration made to this proxy form must be initialled by the person who signs it.