

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock code: 00533)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Goldlion Holdings Limited (the “**Company**”) dated 13 January 2022 (the “**Announcement**”) in relation to the entering into of the Investment Agreement (as defined in the Announcement), the transactions contemplated under which, if materializes, will constitute a major transaction of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing further information regarding the possible major transaction referred to in the Announcement was expected to be despatched to the shareholders of the Company on or before 8 February 2022.

As additional time is required for the Company to prepare and finalize certain information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 22 February 2022.

By order of the Board

Kam Yiu Kwok

Company Secretary

Hong Kong, 8 February 2022

As at the date of this announcement, the Directors of the Company comprise Mr. Tsang Chi Ming, Ricky and Madam Wong Lei Kuan as executive Directors; Mr. Ng Ming Wah, Charles as a non-executive Director; and Dr. Lau Yue Sun, Mr. Li Ka Fai, David and Mr. Ngan On Tak as independent non-executive Directors.