

ALTUS CAPITAL LIMITED

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Central, Hong Kong

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11 April 2025

Board of Directors
Goldlion Holdings Limited
7th floor,
Goldlion Holdings Centre,
13–15 Yuen Shun Circuit,
Siu Lek Yuen,
Shatin, New Territories,
Hong Kong

The Sole Director
Grand Sunny Limited
7th Floor, Goldlion Holdings Centre
13–15 Yuen Shun Circuit, Siu Lek Yuen
Shatin, New Territories
Hong Kong

Dear Sirs and Madams,

**(1) PROPOSAL FOR THE PRIVATIZATION OF GOLDLION HOLDINGS
LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 673 OF THE COMPANIES ORDINANCE
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
GOLDLION HOLDINGS LIMITED**

We refer to the composite scheme document jointly issued by Goldlion Holdings Limited and Grand Sunny Limited dated 11 April 2025 (the “**Scheme Document**”) relating to the above captioned matters. Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinion and letter (the “**IFA Letter**”) and references to our name, opinion and letter, in the form and context in which they respectively appear in the Scheme Document.

We further consent to the IFA Letter and this letter being made available for display as described in the section headed “14. Documents on Display” in Appendix III to the Scheme Document.

Yours faithfully,
For and on behalf of
ALTUS CAPITAL LIMITED



Jeanny Leung
Responsible Officer