

11 April 2025

Goldlion Holdings Limited (the “Company”)

7th floor,
Goldlion Holdings Centre
13-15 Yuen Shun Circuit,
Siu Lek Yuen, Shatin,
New Territories, Hong Kong
Attention: The Board of Directors

Grand Sunny Limited (the “Offeror”)

7th floor,
Goldlion Holdings Centre
13-15 Yuen Shun Circuit,
Siu Lek Yuen, Shatin,
New Territories, Hong Kong
Attention: The Sole Director

Dear Sirs,

Re: Proposal for the privatization of the Company by Grand Sunny Limited by way of a scheme of arrangement under section 673 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) and proposed withdrawal of listing of the shares of the Company

We refer to the composite scheme document issued jointly by the Company and the Offeror dated 11 April 2025 (the “**Scheme Document**”) in connection with the captioned matters. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Scheme Document.

We, as the financial adviser to the Offeror, hereby give and confirm that we have not withdrawn our written consent to the issue of the Scheme Document, with the inclusion of our opinion or advice in the Scheme Document and the references to our name/logo, and/or our qualifications, in the form and context in which they respectively appear.

We further consent to this letter being made available for display as described in the section headed “14. Documents on Display” in Appendix III – “General Information” to the Scheme Document.

Yours faithfully,

For and on behalf of
GF Capital (Hong Kong) Limited



Erica Law
Director