

GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance) (依據香港公司條例於香港註冊成立) (Stock Code 股份代號: 00533)

30th September 2024

Dear registered shareholder(s).

Goldlion Holdings Limited (the "Company")

Notice of Publication of (i) 2024 Interim Report, (ii) Supplementary Note to Directors' Report and Revised Financial Statements for the year ended 31st December 2023 and (iii) Supplementary Note to Directors' Report and Revised Financial Statements for the year ended 31st December 2022 (the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are available on the Company's website at www.goldlion.com and the HKEXnews's website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then select "Announcements" or "Financial Reports" and viewing them through Adobe® Reader® or browsing through HKEXnews's website.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31st December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which, as prescribed under the Listing Rules, mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.goldlion.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications*, the Company recommends you to provide your email address by completing, signing and returning the reply form (the "Reply Form") on the reverse side to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Pursuant to section 833 of the Companies Ordinance, the Company hereby requests you to agree that Corporate Communications may be sent or supplied by the Company to you by making the Corporate Communications available electronically on the Company's website and HKEX's website abovementioned. If you are a new registered shareholder and the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 28th October 2024, and until you inform the Share Registrar, you are deemed to have consented to read all future Corporate Communications published on the website of the Company at www.goldlion.com (the "Website Version"), and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future. Should you object to receiving Corporate Communications in such manner or have not agreed that Corporate Communications may be sent to you in electronic form, the Company will send you Corporate Communications in printed form.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications* in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Share Registrar for receiving the same.

If you want to receive future Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Share Registrar or send an email to goldlion.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board Goldlion Holdings Limited Company Secretary

* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder

各位登記股東:

金利來集團有限公司(「本公司」) -(i) 二零二四年中期報告、 (ii) 截至二零二三年十二月三十一日止年度董事會報告之補充附註及經修訂財務報表及(iii) 二零二二年十二月三十一日 止年度董事會報告之補充附註及經修訂財務報表(「本次公司通訊」)之發佈通知

本次公司通訊英文及中文版已上載於本公司網站 www.goldlion.com及香港交易所披露易網址 www.hkexnews.hk,請在本公司網站主頁點擊「投資者關係」一欄下的「公告」或 「財務報告」,或在香港交易所披露易網站,使用 Adobe® Reader® 開啟並瀏覽有關文件。

以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則第2.07A 條已於2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下,本公司的組織章程細則以及公司條例(香港法例第622章)。 公司謹此通知 閣下,本公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但 不限於(a) 董事會報告、年度帳目以及審計報告副本以及其財務報告摘要(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 代表委任表格。請 注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.goldlion.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

。 為確保及時收到最新的公司通訊及可供採取行動的公司通訊*,本公司建議 閣下透過填妥、簽署本函背頁之回條(「**回條**」)並交回本公司的股份過戶登記處(「**股份過戶處**」)香港中央證券登記有 限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓, 以提供 閣下的電子郵件地址。

根據公司條例第 833 條,本公司藉此要求 関下同意本公司可通過在上述公司網站及香港交易所網站上以電子方式送交或提供公司通訊予 関下。倘若 関下為本公司的新登記股東及本公司於 2024年 10月 28日之前尚未收到 関下已填妥並簽署之回條或表示反對之任何書面回覆, 関下將被視為已同意瀏覽於本公司網站 www.goldlion.com (「網上版本」)上的所有公司通訊,而本公司日後將向 関 下發送已在本公司網站登載的公司通訊之通知。如果 閣下反對以這種方式接收公司通訊或已不同意公司通訊以電子形式送交給 閣下,本公司將向 閣下發送公司通訊印刷本。

如 閣下遷擇接收日後公司通訊的網上版本,閣下需要在回條中提供電郵地址,以便接收 (i) 當公司通訊登載於本公司網站時有關本公司網站發佈相關公司通訊的電郵通知,以及 (ii) 本公司日後以電 子形式發佈的所有可供採取行動的公司通訊*。若 閣下在回條中沒有提供有效且可用的電郵地址,或 閣下被視為已同意接收日後公司通訊的網上版本,本公司將根據股份過戶處所存置的股東名冊上 所示的地址透過郵寄方式向 閣下發送 (i) 在本公司網站上發佈公司通訊的通知函及 (ii) 所有日後可供採取行動的公司通訊的印刷本, 直至 閣下向股份過戶登記處提供有效且可用的電郵地址以接收該 等公司通訊.

若 閣下希望收取日後公司通訊之印刷本,請填妥回條或發送電子郵件至 goldlion.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。 請注意,收取未來公司 通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有仟何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

代表董事會 金利來集團有限公司 公司秘書 甘耀國

2024年9月30日

Personalized QR Code 專屬二維碼

REPLY	FORM	回條
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To: Computershare Hong Kong Investor Services Limited

> (The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

致: 香港中央證券登記有限公司

(「股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications* of

the Company via electronic dissemination by scanning your personalized QR code

選項1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊*
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Goldlion Holdings Limited 金利來集團有限公司
Email address 電郵地址: (Note 3 / 附註3)
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\sqrt{"}" in the below box if applicable)

Signature(s): (Note 1) 签文 · (附註 1)	Contact number: 聯絡爾芒唑羅·	Date: □ #8 ·	
receive future Corporate Communications* in 收取未來公司通訊"的印刷本·並已知悉本指	printed copy and noted that this instruction is valid only for or 這示由收取指示日期起計一年內有效。 ^(<i>附註 5</i>)	ne year starting from the receipt date of instruction. (Note 5)	
選項3: 本人/吾等現要求收取公司通訊*印刷	ル版 (如適用・請在以下方格內劃上「✓」號)		

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 關下之所有資料。如屬聯名般東,則本回條須由所有聯名般東聯合簽署,方為有效。
- Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確·則本回條將會作廢。
- 比門凹線右木角疫書或仕具地万圓填稿小止峰。則本凹縣務實作廢。
 If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.
 如公司沒有效到 圖下的角效電子郵件地址、圖下務建設投到海關發格公司通訊*的通知。
 If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
 如圖下通過二維碼、電影、回除及承貨地方並開來於一個的電子部件地址,另有關下最後提供的電子部件地址將會被用於登記。
 If you mark "\" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
 如圖下延頂3方格内劃上「\」就、將不會有電子郵件地址被登記、只會收取公司通訊*的印刷版。
 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
 為免存疑・在本回條上的任何額外指示・公司將不予處理。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明,公司適訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

- FRSONAL INFORMATION COLLECTION STATEMENT 改集個人資料警明

 Personal Data in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486 章 (個人資料 (私隱)條例)(「《私隱條例)」)中「個人資料」的涵養相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 圖下於本回條所提供的個人資料部用於(包括但不限於)有關公司以電子方式發佈公司通訊*及就 圖下持有的公司證券有關的其他事宜上與 圖下聯絡。圖下是自願向本公司提供個人資料。若 圖下未能提供足夠資料・本公司可能無法處理 圖 下在本回條 上所號的指示及/或要求。

 (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可就任何所說明的用途或在法例規定的情況下,將 圖下的個人資料披露或轉移絵公司的附屬公司、股份過戶處、及/或其他公司或團體・並將在適當期間保留該等個人資料作核實及紀錄用途。

 (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data has hould be in writing, by mail to the Hong Kong or by we mail a ThivacyOfficer of the Share Registrar at 17M Floor, Hopewell Centre, 1803 Queen's Koad East, Wanchat Hong Kong or by we mail a ThivacyOfficer of omputershare.com.lik.

 圖下有權應權 名譽所為上的核之可能可能可能可能可能可能的關係。

 「我們不可能的人類學不可能可能可能可能的人類學有所的個人質料。任何被害會關稅,或修定國籍內人或修定國籍人類學不可能的人類學不可能的質如不可能的人類學不可能可能的人類學不可 任提出·或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄·閣下無需支付郵費或貼上郵票。